



Automated and Connected Vehicles

What can NC do to develop CAV industry?





The future of Transportation is...

Automated



Electric



Connected



Shared







Where is NC on CAVs, 2016?

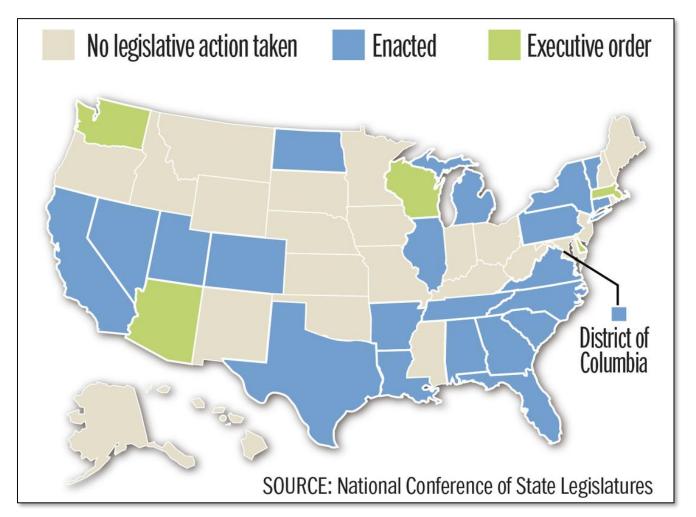


Figure 2. CAV Test Beds, Projects, and Plans Across the Country, March 2016





Where is NC on CAVs, 2017?







Key States and Activity

MT

WY

CO

ID

UT

OR

CA

NV

Michigan

ND

SD

NE

Large Test Tracks (2)

MN

IA

Manufacturer and P3 Led

Focus: Vehicle Deployment

WI

<u>California</u>

Large Test Tracks (2+)

- Municipal Led
- Focus: Software Development/IT



- Large Test Track
- DOT and Turnpike Led
- Focus: Implementation





Transit

Types

- PRT
- Shuttle

Applications

- State Fair
- Tourist Areas (Beaches/Mountains)
- Retirement Communities
- Universities
- Downtown
- Airports
- Business park (SAS, IBM, RTI, etc.)
- Military Base













Freight

Types

- Semi-Truck
- Ports
- Rail

Applications

- Savings on labor
- Fuel savings with platooning
- Longer drive times
- Port access control and automation
- Automated rail systems











Passenger Car

Types

- Personal
- Shared

Applications

- Central Fleet
- **Individually Owned**
- Community Car Share













CAV Test Tracks





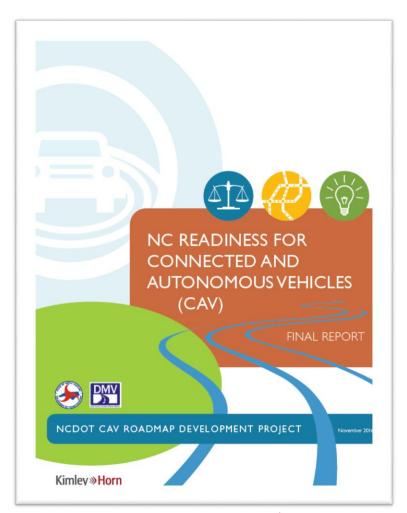
How can NC fit into this space?



NCDOT CAV Roadmap

Delivered November 2016

- A. Group Structure and Organization
- B. Political Leadership Engagement
- C. Changes to Laws and Motor Vehicle Codes
- D. Long-Range Transportation Plans
- E. Mobility and Access Improvements
- F. Pilot Projects and Research
- G. Outreach/In-Reach Strategy







NC CAV Roadmap, Section F-3



Activity owner: CAV Program Manager, partnered with the Business Working Group Chair

Goal: Establish a CAV Research Consortium Schedule: TBD; likely more than 1 year Budget: TBD; ~3 person-months internal

effort

F-3: Develop a Statewide University and Industry Consortium on CAV Research

Just 10 years ago, Insight Racing from North Carolina State
University competed in the DARPA Grand Challenge. The
University of North Carolina at Chapel Hill recently hosted a
symposium on AV issues. EcoPRT is being developed at NC State.
Other university resources across the state have interest in CV and
AV technologies. The State could promote a collaborative crossuniversity consortium to further CAV technology, policy, and
infrastructure research in NC. Some seed funding would be
necessary to energize the research efforts and further
collaboration in an NC-centric effort. Identify private funding
sources from local NC businesses along with national and
international businesses with a strong presence in NC to
contribute to the consortium.

- State Promotion of CAV
- Seed Funding
- Program Manager
- Business Representation

- University Consortium
- Collaboration
- Private Funding Sources

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Pillar 1: CAV Statewide Coordination



























DUKE















Pillar 2: Cutting-Edge Research

- (A) What are the licensing impacts for Level 5 (full) automation?
- (C) How do changes in transportation affect our city infrastructure needs? (connectivity, parking, charging, etc.)?
- (E) What is the impact on gas tax revenue?
- (S) What is the impact of centralized vehicle fleets on registration fees?

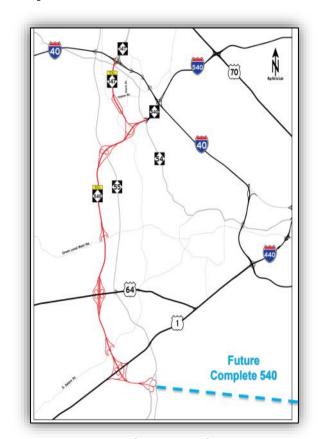




Pillar 3: Infrastructure Improvements



NCCAR Roanoke Rapids

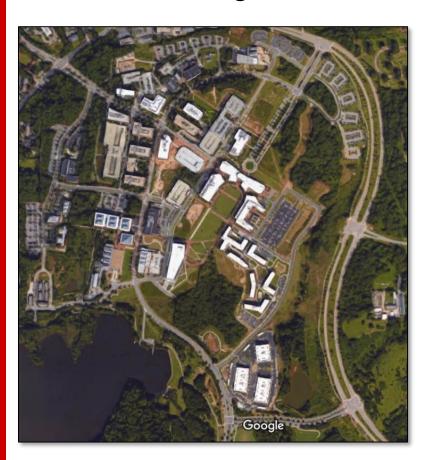


AVPG & NC-55 Raleigh/Durham





"Centmesh" NCSU Campus Raleigh



NCSHP Training Facility Raleigh



Racetracks
Charlotte, Rockingham, etc.



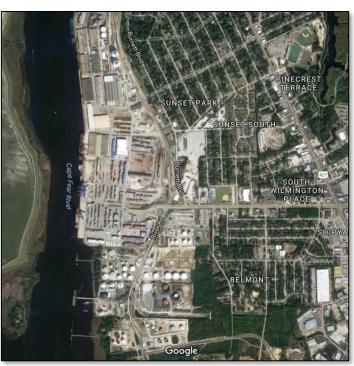


Port of

Morehead City



Port of Wilmington



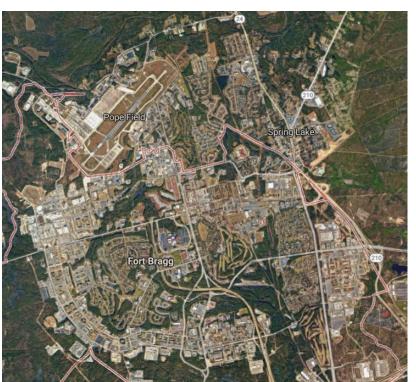




Global Transpark Kinston

Military Bases Camp Lejeune, Fort Bragg, etc.









Pillar 4: Public Private Partnership (P3)









Pillar 5: Tech. Transfer and Training

- Support policy decisions
- Assist local agencies and industry in deployment
- Community college system





Questions?



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